

Ways to Give

On the MCV Campus

Pen and Paper

You may support any MCV Campus school, unit or program through our foundation. Checks should be made payable to MCV Foundation and mailed to Box 980234, Richmond, Virginia 23298.

Electronic Ease

Online gifts can be made by visiting our website, www.mcvfoundation.org. Find the *Give Now* link at the top left of the website and search using the dropdown menu for funds you'd like to support.

Market Appreciation

Give appreciated securities to support the MCV Campus and derive considerable tax benefits. If your securities are held electronically with your broker, send your broker a letter authorizing the transfer (not sale) of shares of specific stock(s) to our main brokerage account and notify us you plan to send stock. Please visit www.mcvfoundation.org/give/securities for more information.

Leave a Legacy

Plan for your future while helping the MCV Campus plan for its own.

Bequest in a will

- Sample Language: "I give, devise and bequeath to the Medical College of Virginia Foundation, a not-for-profit corporation located in Richmond, Virginia, ("MCV Foundation") the sum of \$_____ [or _____% of my residuary estate] to be used for ...

Beneficiary Designation

- Retirement assets are generally taxed as income to the named beneficiary and included as a taxable estate asset. Name the MCV Foundation or any school, unit or program as your beneficiary, and avoid these taxes with 100% of your gift supporting your charitable intentions.

IRA Charitable Rollover

- The donor must be 70½ years of age or older.
- The gift must be transferred directly from a qualified IRA to the MCV Foundation.
- The gift may satisfy your required minimum distribution and your gift is not included in your taxable income.

Charitable Gift Annuity

- Provides lifetime fixed payments to you and up to one other individual.
- Upon termination of the gift annuity, the remainder goes to your desired cause on the MCV Campus.
- May be funded with a minimum gift of \$25,000 in cash or securities.

Charitable Remainder Trust

- Funded with cash, securities, real estate or other appreciated property.
- Provides lifetime payments to you and/or a beneficiary you choose.
- Upon termination of the trust, the accumulated principal goes to your desired cause on the MCV Campus.

Ground Rules

Gifts of real estate can provide attractive tax benefits. By giving property, you can avoid or reduce the capital gains tax you would otherwise pay on sale, you qualify for a charitable income tax deduction, and you may even choose to turn your real estate into a lifetime income stream, all while providing significant support to the MCV Campus.

